



Investor Member Application (Private Equity/Venture Capital Firm)

Date _____

Referred by (IVCA Member) _____

Firm Name _____

Primary Contact Person & Title _____

Firm Address _____

Firm General Telephone # _____ Facsimile # _____

URL _____ Year Founded _____

Firm SBIC? _____

Total Capital Under Management _____

Please list the name of members along with their email addresses and individual phone numbers:

1. _____

2. _____

3. _____

4. _____

5. _____

***Should there be more individuals to list, please attach information on back of application or separate sheet.*

Fund Name and Vintages:

- I. _____
Year _____
Size \$MM _____
- II. _____
Year _____
Size \$MM _____
- III. _____
Year _____
Size \$MM _____
- IV. _____
Year _____
Size \$MM _____
- V. _____
Year _____
Size \$MM _____
- VI. _____
Year _____
Size \$MM _____
- VII. _____
Year _____
Size \$MM _____

-Please check all boxes that describe your firm.

GEOGRAPHIC INVESTMENT PREF:

- Midwest Focus
- All U.S.
- Global
- North America (excluding the U.S.)
- Europe
- Asia
- South America
- Africa
- Australia

INVESTMENT STAGE PREF:

- Any Stage
- Angel
- VC – Seed Stage
- VC – Start Up
- VC - Early Stage
- VC Expansion/Growth
- Growth
- Buyout/Late Stage
- Mezzanine
- PIPES

OWNERSHIP PREF:

- Minority
- Control
- 100%

INVESTOR TYPE

- GP with LPs
- LP
- Family Office
- Fund of Funds
- Pledge Fund

INDUSTRY CLASSIFICATION PREF:

- Biotechnology
- Business Products and Services
- Computers and Peripherals
- Consumer Electronics/Wireless Technology
- Consumer Products and Services
- Direct Marketing
- eCommerce
- Education
- Electronics/Instrumentation
- Financial Services
- Healthcare Services
- Homeland Security
- Industrial/Energy
- Industrial Technologies
- Intellectual Property
- IT Services
- Life Sciences
- Manufacturing
- Media and Entertainment
- Medical Devices and Equipment
- Networking and Equipment
- Niche Manufacturing
- Retailing/Distribution
- Semiconductors
- Software
- Telecommunications
- Transportation/Logistics
- Value Added Distribution
- Other (please specify) _____

INITIAL INVESTMENT PREF:

- \$0-\$1 Million
- \$1-\$3 Million
- \$3-\$5 Million
- \$5-\$10 Million
- \$10-\$30 Million
- >\$30 Million

TARGET REVENUE PREF:

- \$0-\$1 Million
- \$1-\$5 Million
- \$5-\$20 Million
- \$20-\$50 Million
- \$50-\$100 Million
- >\$100 Million

Please email the following to kpyne@illinoisvc.org:

1. A brief description (200 words or less) of your firm which will be used in our directory and our newsletter.

Investor Firm **Sample** Description (up to 200 words)

““The Company” is a private investment firm with a 15-year history of investing its principals capital in private equity investment opportunities in operating businesses. “The Company” has a long-term growth-orientated investment strategy. Our goal is to build successful, private companies in industries that offer strong growth potential. We take a long-term view of each investment; exit strategies are not driven by time but depend on continual value creation. Our investments include manufacturers of industrial carbon products, plastic bottles and containers, building materials, and soil modification and erosion control products. We’re also growing early stage companies involved in measuring and controlling plasma etch processes and the manufacture of micro powders. These businesses sell products into the steel, food, construction, lawn and garden, semiconductor, and many other markets. Our current and former portfolio companies range in size from early stage to more than \$400 million in sales, and the companies that we seek tend to range in size from \$25 to \$250 million in sales. From strategy development to in-house resources, we offer support, guidance and counsel on business functions from financing and administration to accounting, tax, legal and executive recruiting.”

2. Brief bios (up to 500 words) of each individual who will represent your firm in our membership. This description can also be emailed to kpyne@illinoisvc.org)
